

**Code** KHA  
**Company name** Khanh Hoi Investment and Services Corporation  
**Date** 23/03/2015  
**Subject** The Resolution of Annual General Meeting 2015

**Content:**

Khanh Hoi Investment and Services Corporation (KHA) announced the Resolution of Annual General Meeting dated March 21, 2015 as follows:

Resolved

- I. To approve the report of the Board of Directors on the business performance in 2014 and working program for 2015.
- II. To approve the report on the 2014 business results and tasks for 2015 and the 2014 consolidated financial statement audited by DTL Auditing Company with the following main items:
  - Total revenue: VND 198,897 billion, equivalent to 107% compared to the plan of the year 2014.
  - Profit before tax: VND 88.885 billion, equivalent to 148% compared to the plan of the year 2014.
  - Dividend payment: 25%/ charter capital
    - **To approve the business plan for 2015 with the following main items:**
      - Total revenue: VND 250 billion, equivalent to 126% compared to the implementation of the year 2014.
      - Profit before tax: VND 90 billion, equivalent to 101% compared to the implementation of the year 2014.
      - Dividend payment: 25%/ charter capital
- III. To approve the report of the Board of Supervisors on the business performance and the 2014 financial statement.
- IV. To authorize the Board of Directors to choose one of the auditing firms as follows:
  - DTL Auditing Company
  - Auditing and Informatics Services Company (AISC)
  - Auditing and Accounting Co., Ltd (AAC)
- V. To approve the 2014 profit distribution, of which dividend ratio: 25% as follows:

No	Item	Amount (VND)	Ratio
<b>1</b>	<b>Profit before tax 2014 of the parent company</b>	<b>86,126,311,913</b>	
	+ The profit from business and production operation	86,126,311,913	
<b>2</b>	<b>Corporate income tax</b>	<b>18,905,127,643</b>	
	+ Corporate income tax from business and production operation	18,905,127,643	
	+ Deferred corporate income tax	-	
<b>3</b>	<b>Profit after tax 2014</b>	<b>67,221,184,270</b>	
<b>4</b>	<b>Profit to distribute</b>	<b>67,221,184,270</b>	<b>100%</b>
<b>4.1</b>	<b>Dividend payment for shareholders</b>	<b>31,921,097,500</b>	<b>47.49%</b>
	Dividend payment ratio for the first phase (7%)	8,937,907,300	
	Dividend payment ratio for the second phase (8%)	10,214,751,200	
	Expected dividend payment for the end of the year 2014 (10%)	12,768,439,000	
<b>4.2</b>	<b>Allocation to funds</b>	<b>26,888,473,707</b>	<b>40.00%</b>
	+ Allocation to investment and development fund	10,083,177,640	15.00%
	+ Allocation to financial reserve fund	10,083,177,641	15.00%
	+ Allocation to additional reserve fund of charter capital	1,344,423,685	2.00%
	+ Allocation to bonus fund	1,344,423,685	2.00%
	+ Allocation to welfare fund	2,016,635,528	3.00%
	+ Allocation to operation fund of the Board of Directors and the Board of Supervisors	2,016,635,528	3.00%
<b>4.3</b>	<b>The remaining undistributed earnings</b>	<b>8,411,613,064</b>	<b>12.51%</b>
<b>5</b>	<b>Undistributed profit of last years</b>	<b>3,157,637,002</b>	
<b>6</b>	<b>The cumulative undistributed earnings</b>	<b>11,569,250,066</b>	

VI. To approve the report of the Board of Directors on allocation to operation fund of the Board of Directors and the Board of Supervisors in 2015 as per ratio 3% of profit after tax 2015.

VII. To approve to change the name of the company and amend the company's charter as follows:

### **7.1 To change the name of the company**

- Abbreviation of company: KHAHOMEX
- New name (expected):
  - + Khanh Hoi Investment Joint Stock Company
  - + Khanh Hoi Services Joint Stock Company

### **7.2 To amend the company's charter as per new name**

### **7.3 To authorize the Board of Directors to amend the charter.**

The AGM 2015 authorized to the Board of Directors to amend, supplement the company's charter as per Enterprise law.

VIII. The resolution shall take effect from the date of signing.

IX. To authorize the Board of Directors to implement this resolution's contents.